

FILE WITH
FAIRFIELD INCOME TAX
5350 Pleasant Avenue
Fairfield, Ohio
45014-3597
(513) 867-5327

2001
INCOME TAX RETURN FOR
FAIRFIELD

FILING REQUIRED EVEN IF NO TAX DUE

Late filing will result in penalty & interest (See back of form)

METHOD OF PAYMENT:

CHECK/MONEY ORDER
MAKE PAYABLE TO

FAIRFIELD INCOME TAX

MASTERCARD/VISA

Visit our website: www.fairfield-city.org

IF TAXPAYER AND SPOUSE ARE FULLY RETIRED AND WITHOUT TAXABLE INCOME, PLACE AN X IN THIS BOX, SIGN, DATE AND RETURN THIS FORM BY THE DUE DATE.

Empty box for retirement status

EMPLOYER'S NAME(S):

CITY WHERE EMPLOYED:

TAXPAYERS NAME(S) AND ADDRESS (CORRECT IF NECESSARY)

LOCAL TELEPHONE NO.

SOCIAL SECURITY NO.

TAXPAYER

SPOUSE

IF YOU ARE A NEW RESIDENT, FILING THE FIRST TIME OR MOVED SINCE FILING YOUR 2000 TAX RETURN, PLEASE FURNISH YOUR CURRENT MAILING ADDRESS AND DATE OF MOVE.

FILING INSTRUCTIONS ON SEPARATE PAGE

MOVED INTO FAIRFIELD:

MOVED OUT OF FAIRFIELD:

1. ENTER TOTAL OF ALL GROSS WAGES, SALARIES, TIPS AND OTHER EMPLOYEE COMPENSATION (ATTACH ALL W-2 FORMS).....\$

2. TOTAL OTHER TAXABLE INCOME OR DEDUCTIONS: ENTER AMOUNT SHOWN ON LINE 20 FROM SIDE TWO (BACK) OF THIS FORM.....\$

3. TOTAL TAXABLE INCOME (LINE 1 PLUS LINE 2).....\$

4. FAIRFIELD TAX: 1.5% OF LINE 3.....\$

5. TAX CREDITS: (NOTE: NO CREDIT CAN BE GIVEN WITHOUT PROPER VERIFICATION)

A. ENTER TOTAL TAXES WITHHELD BY EMPLOYER(S) FOR THE CITY OF FAIRFIELD.....\$

B. ENTER PRIOR YEAR TAX OVERPAYMENT AMOUNT.....\$

C. ENTER 2001 TOTAL ESTIMATED TAXES PAID TO CITY OF FAIRFIELD.....\$

D. ENTER 2001 TAXES PAID CITY OF (LIMITED TO 1.5% OF THAT PORTION OF THE INCOME ON EACH W-2 FORM TAXED BY ANOTHER MUNICIPALITY) \$

E. TOTAL TAX CREDITS (ADD TOGETHER LINES 5A THROUGH 5D).....\$

NO TAX DUE OR REFUNDED IF LESS THAN \$1.00

6. IF LINE 4 IS GREATER THAN LINE 5E ENTER DIFFERENCE ON THIS LINE.....2001 TAX DUE AND PAYABLE BY 4/30/02 \$

TO LINE 11

7. TAX OVERPAID TO BE REFUNDED \$ OR CREDIT \$ TOWARD NEXT YEAR ESTIMATED TAX.

NOTICE: By law, all refunds and credits, in excess of \$10.00 are being reported to IRS.

OFFICE USE ONLY

A. INTEREST CHARGE \$ PENALTY CHARGE \$ TOTAL ASSESSMENT \$

B. UNPAID TAX BALANCE LINE 6 \$ PLUS TOTAL ASSESSMENT LINE 7A \$ = TOTAL AMOUNT DUE \$

DECLARATION OF ESTIMATED TAX FOR YEAR 2002

8. ENTER TOTAL ESTIMATED 2002 INCOME \$ MULTIPLY BY TAX RATE 1.5% = TOTAL 2002 ESTIMATED TAX.....\$

9. ESTIMATED TAX CREDITS:

A. ESTIMATED TOTAL TAXES TO BE WITHHELD BY EMPLOYER(S) FOR CITY OF FAIRFIELD.....\$

B. ESTIMATED TOTAL TAXES, NOT OVER 1.5%, WITHHELD FOR OR PAYABLE TO OTHER CITIES.....\$

C. TAX OVERPAYMENT FROM PREVIOUS TAX YEAR: ENTER AMOUNT FROM LINE 7 REQUESTED TO BE CREDITED TO THIS ESTIMATE.....\$

D. TOTAL ESTIMATED TAX CREDITS: (LINE 9A PLUS 9B PLUS 9C).....\$

10. TOTAL ESTIMATED TAX DUE AND PAYABLE TO FAIRFIELD DURING 2002 (SUBTRACT LINE 9D FROM LINE 8).....\$

*IF PAYING WITH MASTERCARD OR VISA, FILL IN INFORMATION ON THE BACKSIDE OF THIS FORM

*AMOUNT ENCLOSED

11. TOTAL AMOUNT DUE: TAX DUE FOR 2001 (LINE 6) \$ PLUS 1/4 2002 ESTIMATED TAX (LINE 10) \$ =

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE, IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS KNOWLEDGE.

Signature of Person Preparing If Other Than Taxpayer

May we discuss this return with the preparer shown to the left? (See Instructions)
Yes No

Signature of Taxpayer (required to be valid)

Date

Preparer's Address

Telephone No.

Signature of Taxpayer (required to be valid)

Date

PREPARER'S FID OR SSN

COMPLETE LINES 12 THROUGH 20 ON THE BACK OF THIS FORM IF TAXPAYER AND/OR SPOUSE HAVE INCOME FROM SOURCES OTHER THAN WAGES AND/OR IF ANY DEDUCTIONS ARE BEING CLAIMED AGAINST WAGE EARNINGS.

THIS SPACE FOR TAX OFFICE USE ONLY

- 12. **TAXABLE INCOME NOT REPORTED UPON A W-2 FORM: ATTACH COPY APPROPRIATE FEDERAL INCOME REPORTING FORM(S)**.....\$ _____
(NOTE: Income reported on 1099-INT, 1099-R, 1099-D, 1099-G & W2P are not taxable)
- 13. **NET PROFIT(S) (LOSS) FOR PROFESSION AND/OR BUSINESS OPERATION(S): ATTACH FEDERAL SCHEDULE C**\$ _____
- 14. **NET PROFIT(S) (LOSS) FROM RENTAL PROPERTY AND/OR PARTNERSHIP(S): ATTACH FEDERAL SCHEDULE E**\$ _____
("S" CORPORATIONS ARE EXCLUDED FROM INDIVIDUAL'S INCOME)
- 15. **TOTAL NET PROFITS (LOSSES) FROM BUSINESS ACTIVITIES: LINE 13 PLUS LINE 14, IF RESULT IS A LOSS,**\$ _____
AMOUNT ONLY MAY BE CARRIED FORWARD TO LINE 16 ON TAX RETURNS FOR 2002, 2003 AND 2004 OR UNTIL EXHAUSTED.
- 16. **BUSINESS LOSS TOTAL FROM PREVIOUS TAX RETURNS: LIMITED TO THREE (3) YEARS: 1998, 1999 AND 2000**\$ _____
- 17. **SUBTRACT LINE 16 FROM LINE 15:**\$ _____
- 18. **IF THE CALCULATION ON LINE 17 (LINE 15 MINUS LINE 16) RESULTS IN A NET GAIN LIST THE AMOUNT ON THIS LINE**\$ _____
IF THE CALCULATION RESULTS IN A NET LOSS, A PORTION AS CALCULATED BY THE 3 YEAR LIMITATION MAY BE USED TO OFFSET FUTURE PROFITS. HOWEVER, A LOSS MAY NOT BE USED AS A DEDUCTION FROM WAGE/SALARY TYPE EARNINGS OR MISC. INCOME.
- 19. **DEDUCTIONS AND NON-TAXABLE INCOME: SEE INSTRUCTIONS FOR DETAILS**
 - A. _____ \$ _____
 - B. _____ \$ _____
 - C. **TOTAL DEDUCTIONS AND/OR NON-TAXABLE INCOME: LINE 19A PLUS LINE 19B**\$ _____
- 20. **TOTAL OTHER TAXABLE INCOME OR DEDUCTIONS: LINE 12 PLUS LINE 18 MINUS LINE 19C (ALSO ENTER THIS TOTAL ON LINE 2)**\$ _____

PAYING TAX DUE BY CREDIT CARD

① Circle One:



② Account Number (16 Digits) _____

③ Expiration Date: ____/____/____

④ Amount to be Paid: \$ _____

⑤ Your Signature for Authorization: _____

To determine if this transaction will be treated as a cash advance when paid to CITY OF FAIRFIELD TAX, please check with your credit card issuing company.

LATE FILING AND PAYMENT CHARGES

Interest: All taxes and declarations remaining unpaid after prescribed due dates shall bear interest at the rate of 1% per month or fraction thereof.

Penalty: Filing and/or paying taxes after April 30, 2002 shall bear penalty at the greater rate of \$50.00 or 2% per month (5% after one year) or fraction thereof.

TAX RETURN FILING AND PAYMENT CALENDAR

ON OR BEFORE 4/30/02	ON OR BEFORE 7/31/02	ON OR BEFORE 10/31/02	ON OR BEFORE 1/31/03	ON OR BEFORE 4/30/03
FILE 2001 TAX RETURN, PAY ANY TAX DUE PLUS 1/4 2002 TAX ESTIMATE	PAY 2nd QUARTER 2002 TAX ESTIMATE	PAY 3rd QUARTER 2002 TAX ESTIMATE	PAY 4th QUARTER 2002 TAX ESTIMATE	FILE 2002 TAX RETURN, PAY ANY TAX DUE PLUS 1/4 2003 TAX ESTIMATE