



# Individual Tax Return 2023

Tax Return is due by  
April 15, 2024

## City of Fairfield

Income Tax Division  
701 Wessel Dr  
Fairfield, OH 45014  
www.fairfield-city.org  
E-file available at:

<https://web2.civicacmi.com/FairfieldTax>

Phone: 513-867-5327  
Fax: 513-867-5333

Account Number: \_\_\_\_\_ SSN: \_\_\_\_\_

Phone: \_\_\_\_\_ Spouse SSN: \_\_\_\_\_

Name (s): \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

If part-year resident, indicate dates of Fairfield residency: From \_\_\_\_\_ To \_\_\_\_\_

- Single  
 Married Filing Joint Return (even if only one had income) Did you file Joint or Separate last year?  Joint  Separate  
 Married Filing Separate Return. Enter Spouse's social security number and full name here: \_\_\_\_\_

1. **TOTAL W-2 INCOME** (Box 5 of W-2)

1.

2. **INCOME OTHER THAN WAGES** (Attach federal schedules, forms, supporting documentation)

2.

3. **TOTAL INCOME** (Add box 1 and box 2)

3.

4. **TAX LIABILITY** Multiply box 3 by 1.50%

4.

5. **CREDITS** A. Fairfield tax withheld

5A.

B. Credit for other city tax withheld (limited to 1.5%)

5B.

C. 2023 Estimated tax payments

5C.

D. Prior year credit carried forward

5D.

E. Total of credits. Add 5A through 5D and enter here.

5E.

6. If box 4 is greater than box 5E, enter your **BALANCE DUE** (if greater than \$10.00)

6.

7. If box 5E is greater than box 4, enter your **OVERPAYMENT** (if greater than \$10.00)

7.

A. **REFUND (over \$10.00)** \$ \_\_\_\_\_ or B. **CREDIT TO 2024 (over \$10.00)** \$ \_\_\_\_\_

8. **BALANCE DUE FOR 2023** Add box 6 and box 8 (if \$200.00 or greater, complete estimate section below)

8.

## 2024 DECLARATION OF ESTIMATED TAX DUE - Complete this section if 2023 tax due is \$200.00 or greater

9. Total estimated for tax year 2024 (gross taxable income multiplied by 1.50%)

9.

10. Less credits (including tax anticipated to be withheld from employers)

10.

11. Net tax owed for tax year 2024 estimated tax

11.

12. Amount paid with this declaration for 2024 FIRST QUARTER ESTIMATED TAX

12.

13. **TOTAL DUE. ADD BOXES 8 AND 12 FOR TOTAL BALANCE DUE.**

13.

I certify that I have examined this return including accompanying Federal 1040 page one, W-2's, schedules and statements, and to the best of my knowledge and belief, it is true, accurate, and correct.  YES  NO (Note: Preparer must sign on the line appropriate line below)

Check enclosed, made payable to City of Fairfield Income Tax Division

Paying via credit card: Enter number, expiration date, CVV code, and amount authorized fully and accurately.



Card Number: \_\_\_\_\_

CVV Code: \_\_\_\_\_ Exp: \_\_\_\_\_

Amount Authorized: \$ \_\_\_\_\_

Phone Number: \_\_\_\_\_

Cardholder Signature: \_\_\_\_\_

Signature of preparer (if not prepared by taxpayer)

May the Tax Division discuss this return with this preparer? YES NO

**\*\*\*NOTE:** Residents of the City of Fairfield may claim credit for taxes paid to another city up to 1.5%. The credit allowed for taxes paid to another city whose rate is higher than 1.5% is calculated by dividing the tax withheld by that city's rate and multiplying that income by 1.5%. No excess tax withheld for a city shall apply to income taxed by another city whose rate is lower than 1.5%.

**WORKSHEET A - SALARIES, WAGES, TIPS, AND OTHER COMPENSATION**  
**(To be completed by taxpayers who receive W-2 income from more than one source)**  
**\*\*Enclose copies of all W-2s used to compute your local income and local tax credits\*\***

Employer	Locality (Box 20 on W-2)	Qualifying Wages (Box 5 on W-2)	Credit for Fairfield Tax Withheld (Box 19 on W-2)	Credit for other City Tax Withheld (Box 19 on W-2)
<b>Totals:</b> (Enter Total Wages on Line 1, Page 1 and Total Credits on Line 5A-B, Page 1)				

**WORKSHEET B - INCOME OTHER THAN WAGES**  
**\*\*Enclose copies of all Federal Forms and Schedules used to compute your local income. \*\***

	Schedules	Column A Income / (Loss) from Federal Schedules	Column B Percentage from Sch Y	Column C Fairfield Taxable Income (Column A x Column B)
B1.	<b>Schedule C - Business Income</b> (If nonresident who earns portion of net profits in Fairfield. Use Sch Y below to calculate percentage).	\$		\$
B2.	<b>Schedule E - Rental Income</b> (Residents enter profit/loss from all properties. Nonresidents enter only profit/loss from Fairfield properties).	\$		\$
B3.	<b>Schedule K-1 - Partnership Income</b> (Residents enter profit/loss from entities)	\$		\$
B4.	<b>Other Income – Fed, Sch. 1 (1040) Line 8, 1099-MISC, 1099-NEC, W-2G &amp; Schedule F, etc.</b>	\$		\$
B5.	<b>Allowable Net Operating Loss Deduction</b> <b>(Enter the amount claimed as a deduction in Column C)</b> Enclose a worksheet showing prior year losses for up to 5 years and amounts previously claimed.			\$ ( )
B6.	<b>Total Tax Year Business/Other Income (Loss)</b> Combine Lines B1 through B5 and enter this amount on Page 1, Line 2			\$

**SCHEDULE Y - BUSINESS APPORTIONMENT FORMULA**

For nonresidents who earn a portion of their net  
profits in Fairfield.

a. Located Everywhere	b. Located in Fairfield	c. Percentage (b/a)
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STEP 1. Average Original Cost of Real and Tangible Personal Property

Gross Annual Rent Paid Multiplied by 8.....

TOTAL STEP 1.....

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

STEP 2. Wages, Salaries, and Other Compensation Paid.....

\_\_\_\_\_

\_\_\_\_\_

STEP 3. Gross Receipts from Sales Made and/or Work or Services  
Performed.....

\_\_\_\_\_

\_\_\_\_\_

STEP 4. Total Percentages. (Add Percentages from Steps 1-3).....

\_\_\_\_\_

\_\_\_\_\_

STEP 5. Apportionment Percentage (Divide Total Percentage by Number of Percentages Used).....

\_\_\_\_\_

Enter Percentage in Column B, Worksheet B